

## Practice Integration Profile (PIP) Items

|           |                                                                                                                            |
|-----------|----------------------------------------------------------------------------------------------------------------------------|
| <b>WF</b> | <b>Workflow</b>                                                                                                            |
| 1         | ...we use a standard protocol for patients who need or can benefit from integrated Behavioral Health (BH).                 |
| 2         | ...we use registry tracking for patients with identified BH issues.                                                        |
| 3         | ...we provide coordination of care for patients with identified BH issues.                                                 |
| 4         | ...we provide referral assistance to connect patients to community resources,                                              |
| 5         | ...we provide referral assistance to connect patients to specialty mental health resources.                                |
| 6         | ...we use a standard approach for documenting patients' self-management goals.                                             |
| <b>CS</b> | <b>Clinical Services</b>                                                                                                   |
| 1         | ...we have clinicians available on site who provide non-crisis focused BH services.                                        |
| 2         | ...we have clinicians available on site to respond to patients in behavioral crisis.                                       |
| 3         | ...we have BH clinicians who can respond to seriously mentally ill and substance-dependent patients.                       |
| 4         | ...we offer behavioral interventions for patients with chronic/complex medical illnesses.                                  |
| 5         | ...we employ BH clinicians with a background and training in complex or specialized BH therapies.                          |
| 6         | ...we offer substance abuse interventions, including evidence-based Screening and Brief Intervention.                      |
| 7         | ...we offer prescription medications for routine mental health and substance abuse diagnoses.                              |
| 8         | ...we offer prescription medications for serious complex co-occurring mental health and/or substance abuse diagnoses       |
| 9         | ...we offer referral to non-clinical services outside of our practice.                                                     |
| <b>WS</b> | <b>Workspace</b>                                                                                                           |
| 1         | ...BH and Medical Clinicians work in:                                                                                      |
| 2         | ...patient treatment/care plans are routinely documented in a medical record accessible to both BH and medical clinicians. |
| <b>IN</b> | <b>Shared Care &amp; Integration</b>                                                                                       |
| 1         | ...BH and Medical Clinicians regularly exchange information about patient care.                                            |
| 2         | ...there are regular educational activities including both BH and Medical Clinicians                                       |
| 3         | ...BH and Medical Clinicians regularly spend time together collaborating on patient care.                                  |
| 4         | ...patients with BH needs have shared care plans developed jointly by the patient, BH and Medical Clinicians.              |
| <b>ID</b> | <b>Case Identification</b>                                                                                                 |
| 1         | ...all eligible adults are screened for BH conditions using a standardized procedure.                                      |
| 2         | ...we use practice-level data to screen for patients at risk for complex or special needs.                                 |
| 3         | ...patients are screened at least annually for behavioral conditions related to a medical problem.                         |
| 4         | ...all patients are screened at least annually for lifestyle or behavioral risk factors                                    |
| 5         | ...screening data are presented to clinicians with recommendations for patient care.                                       |
| <b>EN</b> | <b>Patient Engagement</b>                                                                                                  |
| 1         | ...we successfully engage identified patients in Behavioral Care                                                           |
| 2         | ...we successfully retain patients in Behavioral Care                                                                      |
| 3         | ...have specific systems to identify and intervene on patients who did not initiate or complete care                       |
| 4         | ...we have follow-up plans for all patients who complete BH interventions                                                  |